



Transfer Letter

Gift of Securities

Operation Homefront provides this form letter to assist the contributor in instructing his/her broker to transfer securities as a donation to Operation Homefront. Operation Homefront processes gifts of stock regardless of agency/agencies designated to receive the gift.

Please **fax or mail completed letter to your broker AND fax, mail, or scan/email a copy of the completed letter to Operation Homefront** to ensure that you receive proper credit for your gift and acknowledgment for tax reporting.

FAX/MAIL/EMAIL copy to: **Jessica Battaglia, Development Operations Manager**
jessica.battaglia@operationhomefront.org
Operation Homefront, Inc.
1355 Central Parkway S, Ste. 100 **FAX: 210-566-7544**
San Antonio, TX 78232 **PH: 210-659-7756**

Date:		
Brokers Telephone No:		Brokers Fax No:
Contact Name:		
Brokerage House:		
Street:		
City:	State:	Zip Code:
Account No:		
Securities:		
No. of Shares:		Estimated Value:
Securities:		
No. of Shares:		Estimated Value:
Securities:		
No. of Shares:		Estimated Value:

Please accept this letter as your authorization to deliver the securities from my account, referenced above, to the account of **Operation Homefront**, per the following instructions:

Merrill Lynch Account # 592-03346
 N/O Operation Homefront DTC #8862
 Contact: Julianna Rodewald
 210-805-2910

Print Name:		Social Security No:		Telephone No:	
Grantors Signature:			Grantors Signature if jointly owned:		
Street:	City:	State:	Zip Code:		



Instructions Gift of Securities

How to give gifts of stock:

To contribute shares that are held at your brokerage house, trust department or financial institution, do the following:

1. Notify: **Jessica Battaglia** PH: **703-844-0226**
Jessica.battaglia@operationhomefront.org

2. Complete the attached Transfer Letter that you can use to direct your broker to transfer stock directly to Operation Homefront's brokerage account.

NOTE: Shares must not contain any legends or restrictions and must be securities which are traded on the major exchanges (NYSE or NASDAQ). Bulletin board/OTC stock is not able to be accepted.